

This PDF form has a submit button which submits completed form data via email or the web. Submit buttons are not supported in all PDF applications.

PDFpen™ and PDFpenPro™ from Smile™ support form submission on Mac OS X®. This support is available in the demo version as well as the registered version.

[Download PDFpen or PDFpenPro.](#)

Adobe® Reader® and Adobe® Acrobat® support form submission on Mac OS X and Windows®.

[Download Adobe Reader.](#)

Nuance PDF Reader® supports form submission on Windows.

[Download Nuance Reader.](#)

Mac OS X's Preview application does not permit form submission. Please use PDFpen, PDFpenPro, Adobe Reader, or Adobe Acrobat instead.

Mac OS X is a registered trademark of Apple, Inc.

Adobe, Reader, and Acrobat are registered trademarks of Adobe, Inc.

Nuance PDF Reader is a registered trademark of Nuance Communications, Inc.

PDFpen, PDFpenPro, and Smile are trademarks of SmileOnMyMac, LLC dba Smile.

Windows is a trademark of Microsoft Corporation.

Finances- Section 5

*Please List Your Average Checking Account Balance.

*Please List Your Average Savings Account Balance.

Has Your Income Changed in the Last Six Months?

Have You Attended Dave Ramsey's Financial Peace University?

*Would You Like To Sign Up For Our Quarterly Newsletter?

Yes

OFFICE USE ONLY - NOTES: