

FORM 2 MARITAL BALANCE SHEET

List everything, including what you believe is separate property.
M = marital, S = separate, ? = not sure. When in doubt mark ?. That call is your attorney's.

Real Estate

Address	Titled To	Value	Loan Balance	Equity	M / S / ?

Vehicles, Boats, Trailers

Year / Make / Model	Titled To	Value	Loan Balance	Equity	M / S / ?

Bank and Investment Accounts

Institution	Type	Last 4	Whose Name	Balance	M / S / ?

Retirement Accounts and Pensions

Note when the plan started. The portion earned before the marriage is generally separate.

Institution / Plan	Type	Whose Name	Plan Start	Balance	M / S / ?

Business Interests

Business Name	Entity Type	% Owned	Whose Name	Value

Other Property

Jewelry, art, collections, firearms, equipment, timeshares, memberships, inheritances received.

Description	Where It Is	Value	M / S / ?

Debts

Whose name is on the ACCOUNT matters more than who a decree says should pay it.

Creditor	Type	Whose Name	Balance	Monthly Pmt.	M / S / ?

Totals

Total assets \$ _____ Total debts \$ _____
Net marital estate \$ _____

Anything unusual in the last 24 months?

Large withdrawals, transfers to relatives, property sold below value, new accounts, gifts to a third party.
