

FORM 3 INCOME AND EXPENSE WORKSHEET

*This is the information a Tennessee Rule 14 affidavit or a Mississippi 8.05 statement will ask for.
Use real numbers from real statements. When it is eventually filed, it is sworn testimony.*

Monthly Income, gross, before taxes

Your gross wages / salary \$ _____	Spouse's gross \$ _____
Overtime, monthly average \$ _____	Spouse's \$ _____
Bonus / commission, monthly avg. \$ _____	Spouse's \$ _____
Self-employment income \$ _____	Spouse's \$ _____
Rental income \$ _____	Spouse's \$ _____
Pension / retirement / SS \$ _____	Spouse's \$ _____
Investment / interest income \$ _____	Spouse's \$ _____
Other \$ _____	Spouse's \$ _____
TOTAL GROSS MONTHLY \$ _____	Spouse's total \$ _____

Deductions from Your Pay

Federal withholding \$ _____	State / local tax \$ _____
Social Security & Medicare \$ _____	Health insurance premium \$ _____
Retirement contribution \$ _____	Other \$ _____
NET MONTHLY TAKE-HOME \$ _____	

Housing

Rent or mortgage \$ _____	Second mortgage / HELOC \$ _____
Property taxes, if separate \$ _____	Homeowner's / renter's ins. \$ _____
HOA dues \$ _____	Maintenance and repairs \$ _____
Electricity \$ _____	Gas / heating \$ _____
Water and sewer \$ _____	Trash \$ _____
Internet \$ _____	Phone, all lines \$ _____
Streaming / cable \$ _____	Lawn / pest / cleaning \$ _____

Transportation

Car payment(s) \$ _____	Auto insurance \$ _____
Fuel \$ _____	Maintenance and repairs \$ _____
Tags and registration, monthly \$ _____	Parking / transit \$ _____

Food and Household

Groceries \$ _____
Household supplies \$ _____
Clothing \$ _____

Meals out \$ _____
Personal care \$ _____
Pet expenses \$ _____

Medical

Health ins., if not payroll \$ _____
Prescriptions \$ _____

Dental / vision \$ _____
Out-of-pocket medical \$ _____

Children

Childcare / daycare \$ _____
School fees, supplies, lunch \$ _____
Children's clothing \$ _____
Tutoring / lessons \$ _____

School tuition \$ _____
Activities and sports \$ _____
Children's medical \$ _____
Other \$ _____

Debt Payments and Other

Credit cards, minimums \$ _____
Personal / other loans \$ _____
Support paid, prior order \$ _____
Savings, outside payroll \$ _____

Student loans \$ _____
Life insurance \$ _____
Charitable giving \$ _____
Other \$ _____

Totals

TOTAL MONTHLY EXPENSES \$ _____
SURPLUS OR SHORTFALL \$ _____

TOTAL NET INCOME \$ _____

A shortfall is normal and it is useful. It is the number that supports a request for support.